

2016 ANNUAL CLAIM FORM

Return this form by mail, fax or email:
SMART Local 36 Welfare Fund
 2319 Chouteau Ave., Ste. 300
 St. Louis, MO 63103
 Phone: 314-652-8175
 Fax: 314-652-9356
 email: jham@sheetmetal36.org

Participant's Name: _____ Participant's Social Security No: _____
 Address: _____ Birthdate: _____
 City: _____ State: _____ Zip Code: _____
 Home Phone Number: _____ Email: _____ Cell Phone: _____

Dental and Vision Benefits are optional at no cost to Active Members. If you are an Active member please check box if you want to opt out [] _____

Are you retired and eligible for Medicare benefits? Yourself YES NO Spouse YES NO

If yes, please provide effective date for Medicare coverage for yourself and/or your spouse.

Member Medicare Number: _____ Spouse Medicare Number: _____
 Member Medicare PART A Effective: ___/___/___ Spouse Medicare PART A Effective: ___/___/___
 Member Medicare PART B Effective: ___/___/___ Spouse Medicare PART B Effective: ___/___/___

Dependents Covered under SMART Local 36 Welfare Fund

NAME	RELATIONSHIP	DATE OF BIRTH	SOCIAL SECURITY	OTHER COVERAGE	
	Self/Member			YES	NO
	Spouse			YES	NO
				YES	NO
				YES	NO
				YES	NO
				YES	NO

PLEASE COMPLETE QUESTIONS ON REVERSE FOR ADULT CHILDREN AGES 19-26 YRS

If you're divorced, with whom do the above dependents live? _____

Are you or any of the above dependents covered under any other plan? YES NO

If so, please complete other insurance information requested below.

This would include other insurance through yourself, spouse, or step-parents (for dependent children).

Type of Coverage: (check any that apply) Medical _____ Dental _____ Rx _____

Name of Plan: _____ Effective Date: _____

Name of Subscriber: _____ Relationship: _____

Phone Number: _____ Termination Date: _____

List dependents covered under this plan: _____

Type of Coverage: (check any that apply) Medical _____ Dental _____ Rx _____

Name of Plan: _____ Effective Date: _____

Name of Subscriber: _____ Relationship: _____

Phone Number: _____ Termination Date: _____

List dependents covered under this plan: _____

Note: if you haven't already submitted your divorce decree or court order please do so. This must be on file in order to determine benefit eligibility.

Birth certificate and marriage certificate will be required for any NEW enrollment.

I understand that the SMW LOCAL 36 Health and Welfare Fund may receive information from any source and may use my personal health information and that of my eligible dependents for treatment purposes, for payment purposes, for its health care operations and for other reasons permitted under the Health Insurance Portability and Accountability Act, without specific authorization from me.

PARTICIPANT SIGNATURE: _____ DATE: _____

PLEASE COMPLETE REGARDING ADULT DEPENDENTS:

CHILDREN AGES 19-26 YRS (REGARDLESS OF FULL TIME STUDENT STATUS)

Adult Dependent Children's Information

Last Name:		First Name:		Middle Int:
Home Address:		City:		State:
Zip Code:	Home Phone:		Cell phone:	
Are you currently employed?: YES NO Are you currently married?: YES NO				
Do you have other insurance coverage available through your own employer - or your spouse's employer?: YES NO				
Have you elected this coverage?: YES NO				
Type of Coverage: Medical _____ Dental _____ RX _____				
Name of Plan: _____			Effective Date: _____	
Name of Subscriber: _____			Relationship: _____	
Phone Number: _____			Termination Date: _____	

Last Name:		First Name:		Middle Int:
Home Address:		City:		State:
Zip Code:	Home Phone:		Cell phone:	
Are you currently employed?: YES NO Are you currently married?: YES NO				
Do you have other insurance coverage available through your own employer - or your spouse's employer?: YES NO				
Have you elected this coverage?: YES NO				
Type of Coverage: Medical _____ Dental _____ RX _____				
Name of Plan: _____			Effective Date: _____	
Name of Subscriber: _____			Relationship: _____	
Phone Number: _____			Termination Date: _____	

Please submit a copy of all insurance cards that apply to each dependent who has other coverage. Coverage under an adult dependent's employer or adult dependent's spouse's employer would be primary over coverage with the SMART Local 36 Welfare Fund as an adult dependent child.